



Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Patient Address: \_\_\_\_\_

Preferred Contact Number: \_\_\_\_\_ Email (required for billing): \_\_\_\_\_

Preferred Pharmacy (with street and city): \_\_\_\_\_

Marital Status: \_\_\_\_\_ Employer: \_\_\_\_\_

Preferred language: \_\_\_\_\_ Race/Ethnicity: \_\_\_\_\_

Parent or Guardian:

Name: \_\_\_\_\_ Contact number: \_\_\_\_\_

Relationship: \_\_\_\_\_

Emergency Contact:

Name: \_\_\_\_\_ Contact number: \_\_\_\_\_

Relationship: \_\_\_\_\_

Authorization for Treatment:

Printed patient name: \_\_\_\_\_ Printed Signee name: \_\_\_\_\_

Signature of patient, parent, or guardian: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Patient Name: \_\_\_\_\_

## **Financial Policy**

### **Cancelled Appointments**

This office requires a 24 hour notice if you are unable to keep your scheduled appointment. **There is a 50\$ charge for no show appointment or cancellations within 24 hours of appointment date. (Initial \_\_\_\_\_)**

### **Insurance**

Co-payments are due at the time of each visit and it is your responsibility to inform the office of the amount of your co-payment. If your co-payment is not made, you will be billed. The bill will include a \$25.00 billing fee per statement. Billing fee will be nullified if credit card is left on file. In order to file claims for you, it is required that you sign an assignment of benefits form for your insurance. We can set up your account to automatically charge your credit card for patient responsibility payments. You may be required to pay co-insurance, a deductible and a co-payment as determined by the medical coverage you have chosen for surgery, orthotics, and other services. These payments may be collected at the time of service. **(Initial \_\_\_\_\_)**

### **CREDIT CARD ON FILE AGREEMENT**

At Premier Podiatry and Orthopedics (PPO), we require keeping your credit, HAS card, or debit card on file as a convenient method of payment for the portion of services that your insurance doesn't cover, but for which you are liable. Due to the constant change insurance payments and requirements, this is utilized for protection of patient and office. **A 5 day notice of any charge will be emailed prior to your card being processed.**

Your credit card information is kept confidential and secure and payment to your card are processed ONLY after the claim has been filed and processed by your insurer, and the insurance portion of the claim has paid and posted to the account.

**Athenahealth, our electronic health record, encrypts and stores card information via Elavon, Inc. a secure credit card processor affiliated with U.S. Bank. Office personnel will not have access to your card information. (Initial \_\_\_\_\_)**

**Assignment of Benefits Form**

Patient Name: \_\_\_\_\_

**Financial Responsibility**

All professional services rendered are charged to the patient and are due at the time of service unless other arrangements have been made in advance with our business office. Necessary forms will be completed to file for insurance carrier payments.

**Assignment of Benefits**

I hereby assign all medical and surgical benefits to include major medical benefits to which I am entitled. I hereby authorize and direct my insurance carrier(s) including Medicare, private insurance and any other health/medical plans to issue payment check(s) directly to Brian A. McDowell, CORP. for medical services rendered to myself and/or dependents regardless of my insurance benefits, if any. I understand that I am responsible for any amount covered by insurance.

**Authorization to Release Information**

I hereby authorize Premier Podiatry and Orthopedics (PPO) to (1) release any information necessary to insurance carriers regarding my illness and treatment (2) process insurance claims generated in the course of examination or treatment (3) allow a photocopy of my signature to be used to process insurance claims for the period of a lifetime. This order will remain in effect until revoked by me in writing. I have requested medical services from McDowell Orthopedics and Podiatry Group on my behalf and/or the behalf of my dependents and understand that by making this request I become fully financially responsible for any and all charges incurred in the course of treatment authorized. I further understand that fees are due and payable on the date that services are rendered and agree to pay all such charges incurred in full immediately upon presentation of the appropriate statement. A photocopy of the assignment is to be considered as valid as the original.

**Acknowledgement of Privacy Practices**

I acknowledge that I have been provided with a copy of the *Notice of Privacy Practices* containing a more complete description of the users and disclosures of my personal health information. I have been given the right to review and receive a copy of such *Notice of Privacy Practices*.

- It tells me how the practice will use my personal health information for the purposes of my treatment, payment for me treatment, and healthcare options.
- The notice explains in more detail how the practice may use and share my personal health information for other than Treatment, Payment and healthcare Operations.
- The practice will also use and share my personal health information as required/permitted by law.
- I authorize to disclose my medication history to the practice.

**Note:** Uses and disclosure for TPO may be permitted with our prior consent in an emergency. I understand that PPO has the right to change the *Notice of Privacy Practices* and I may contact PPO directly for a current copy of the *Notice of Privacy Practices*.

**Disclosure of Personal Health Information**

I authorize and give permission to disclose my personal health information to the following person(s) listed below:

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**By signing this, I acknowledge the Assignment of Benefits Form, the Financial Policy, the Acknowledgment of Privacy Practices, and the Disclosure of Personal Health Information.**

**Signature of Patient, Parent, or Guardian** \_\_\_\_\_

**Date** \_\_\_\_\_

**Relationship to Patient** \_\_\_\_\_ **Self**

Patient Name: \_\_\_\_\_

**Clinic Interview**

Reason for visit: \_\_\_\_\_

Medication Allergies: [ ] yes [ ] no If yes, please list medications and reaction:

\_\_\_\_\_  
\_\_\_\_\_

Other allergies (ex: Latex or tape) [ ] yes [ ] no If yes, please list allergy and reaction:

\_\_\_\_\_  
\_\_\_\_\_

Medications: Please list all medications that you are currently taking including over the counter, herbal drugs or supplements. Medicine list attached [ ] [ ] not taking any medications

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Social History:

	Yes/No	How often and how much?
Tobacco/Smoking		
Alcohol		
Illegal Drugs		Explain:
Other:		Explain
Shoe size		
Height		
Weight		

Surgical History: (Previous orthopedic surgeries or surgeries requiring hospitalization)

Date:	Procedure	Complications (Y/N)

If there was a complication, please explain:

\_\_\_\_\_

Patient Name: \_\_\_\_\_

Past Medical History:

No past medical history [ ]

	Yes		Yes
Arthritis		HIV/Aids	
Asthma		High Cholesterol	
Blood clot (previous DVT)		Leg or foot ulcer	
Excessive bleeding		Lung disease (specify in notes)	
Cancer (specific type and status in notes)		Organ transplant (specify in notes)	
Coronary Artery Disease		Osteoporosis	
Diabetes		Pacemaker	
Kidney Failure (dialysis yes[ ] no[ ])		Peripheral Neuropathy	
Fibromyalgia or Chronic pain		Peripheral vascular disease/ Vein disease	
Gout		Stroke (if yes: when _____)	
Heart disease/Arrhythmia (ex: A-fib)		Urinary tract infections	
Heart attack (if yes: when _____)			
Liver failure (hepatitis)		Other:	
If diabetic: What is most recent A1C:			

Notes:

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Have you ever had any testing done to your legs for poor circulation?  Yes  No

RISK FACTORS			
Have you ever been told you have diabetes?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Do you have high blood pressure or are you on blood pressure medication?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Do you have high cholesterol or are you on a medication to lower your cholesterol?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Do you smoke or have you ever smoked?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Have you ever been told that you have had a heart attack or stroke?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Has anyone ever told you that you have poor circulation in your legs, intermittent claudication or peripheral arterial disease?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Have you ever had an angioplasty or stent placed in the heart or leg?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No

SYMPTOMS OF PAD			
Do you have any infections or sores that are not healing on your legs, feet or toes?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Has your walking pace slowed enough to significantly alter your daily activities?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Do your legs ever feel tired or heavy causing you to stop and rest? Do they get better with rest?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
When you walk, do you ever have to stop because you have pain or cramping in your calves, thighs, or buttocks? Does the pain go away with rest?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Do you ever experience cramping, tightness, "Charlie horses" or pain in the legs or feet when lying down that improves when you stand up?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Have you given up things you once enjoyed to do over the last year due to leg fatigue, weakness, or discomfort?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No
Have you ever had trauma to either of your legs?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No